



**MONDAY**

# **MORNING REPORT**

**Have Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**

## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	37556.16	391	1.05%
Nifty 50	11360.8	116.1	1.03%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	33.12	2.41
HDFCBANK	103.99	-0.2
ICICIBK	8.94	1.94
INFY	20.54	0.79
TATA MOTOR	18.85	-0.79
WIPRO	5.09	0.39

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-6
DII's Eq (Provisional)	87
FIIs Index Future	-481
FIIs Index Options	-888
FIIs Stock Future	-20
FIIs Stock Options	-84

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	68.7933
EURO	79.6746
YEN 100	61.5800
GBP	89.5171

### TOP STORY

- Avendus set to buy IDFC mutual funds and securities units in deal valued between Rs 5,000-6,000 crore (The Economic Times)
- Wipro to settle National Grid lawsuit for \$75 million in the U.S.
- ICRA proposing a buyback of shares on Aug. 9.
- Allahabad Bank mulls raising equity capital by was preference issue to GoI on Aug. 14.
- Premier Explosives bagged orders worth Rs 68.9 crore from Coal India.
- Puravankara's Goa arm received bookings for more than 800 units for residential project.
- Tata Group and Dabur India to bid for Kraft Heinz \$1 billion sale of India business. Cadila Healthcare arm shows interest in the Kraft Heinz offer for sale. (Bloomberg)
- TCS' board approved buyback. Record date fixed at Aug. 18.
- Dr. Reddy's files IPR challenges to Celgene patents on Revlimid.
- Alembic Pharma: Bimatoprost ANDA gets tentative approval from USFDA.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25462.58	136.42	0.54%
Nasdaq	7812.01	9.33	0.12%
Nikkei	22610.11	84.93	0.38%
HANG SENG INDEX	28061.38	385.06	1.39%
SGX NIFTY	11439.00	43.5	0.39%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	68.81	-0.22%
NATURAL GAS	2.851	1.24%
GOLD	1225.3	0.43%
SILVER	15.485	0.65%
COPPER	2.7535	0.58%

### WORLD EVENTS

NO EVENT TODAY

### RESULTS TODAY

- ADANI PORTS, ADANI POWER, ARVIND, ASTRON, ATUL AUTO, AVADH SUGAR, BPL, BRITANNIA, CENABK, DIXON, FSL, GRAPHIT, MFSL, PARAGMILK, PRAJIND, SYNDIBANK, UJJIVAN,





## NIFTY CHART



## MARKET COMMENTARY

The Nifty PSU Bank index closed up 1.89% at 3239 today. The index has gained 17.00% over last one month. Among the constituents, Canara Bank added 3.79%, Punjab National Bank jumped 3.52% and Indian Bank gained 2.47%. The Nifty PSU Bank index has fallen 9.00% over last one year compared to the 13.45% increase in benchmark Nifty 50 index. In other indices, Nifty Metal index gained 1.60% and Nifty Financial Services index increased 1.54% on the day. In broad markets, the Nifty 50 witnessed a rise of 1.03% to close at 11360.8 while the SENSEX recorded a gain of 1.05% to close at 37556.16 today.

Nifty likely to trade in the range of 11240-11460

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11341	11314	11268	11241	11388	11415	11461
USDINR	68.570	68.340	68.175	67.945	68.735	68.965	69.130



### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
IBULHSGFIN	ORIENT GLOBAL CINNAMON CAPITAL LIMITED	S	2,270,239	1,374.6
IBULHSGFIN	JASMINE CAPITAL INVESTMENTS PTE LTD	B	2,270,239	1,374.6
JBFIN	ECL FINANCE LIMITED	S	902,530	24.85
NEXUSCOMMO	NISHU FINLEASE PVT. LTD.	B	35,000	61.35
RATNABHUMI	KAMLESH BALCHAND SHAH HUF	B	90,000	43.03

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DELTACORP	MORGAN STANLEY FRANCES SAS	SELL	2304523	266.07
PVR	FIDELITY INVESTMENT TRUST FIDELITY INTERNATIONAL DISCOVERY FUND	SELL	403361	1172.59
RELIABLE	AIRAN LIMITED	SELL	120000	63.5
MANAKSIA	SUBHAM CAPITAL PRIVATE LIMITED	BUY	894400	47.25
MANAKSIA	SHEETIJ AGARWAL	SELL	894400	47.25

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In Ban: Adani Power, Jet Airways
- New In Ban: Jet Airways
- Out Of Ban: None

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	400	397	395	400	403	406
ASIAN PAINT	1412	1404	1396	1415	1423	1434
AXIS BANK	575	554	534	566	587	599
BAJAJ-AUTO	2690	2677	2664	2689	2702	2713
BAJAJ FINSV	6943	6887	6831	6935	6992	7040
BHARTIARTL	375	371	367	374	377	380
BPCL	401	396	392	401	405	410
CIPLA	641	638	634	643	646	651
COALINDIA	279	274	270	278	283	287
DRREDDY	2281	2244	2207	2267	2304	2327
EICHERMOT	26996	26835	26674	27047	27208	27420
GAIL	388	381	374	385	393	397
GRASIM	1006	999	993	1009	1015	1025
HCLTECH	964	957	951	964	970	976
HDFC	1978	1952	1927	1966	1991	2005
HDFCBANK	2122	2108	2095	2128	2141	2161
HEROMOTOCO	3251	3226	3201	3254	3279	3307
HINDALCO	212	207	201	210	215	218
HINDPETRO	293	289	286	292	295	297
HINDUNILVR	1763	1751	1739	1759	1771	1780
IBULHSGFIN	1378	1346	1315	1366	1397	1416
ICICIBANK	305	299	294	303	309	312
INDUSINDBK	2016	2000	1985	2019	2035	2054
INFRATEL	290	288	287	290	292	294
INFY	1364	1358	1352	1362	1368	1372
IOC	169	167	165	168	170	171
ITC	304	300	295	303	307	310
KOTAKBANK	1310	1295	1280	1304	1319	1329
LT	1290	1283	1276	1290	1297	1305
LUPIN	886	868	849	882	900	914
M&M	921	915	909	920	926	931
MARUTI	9187	9148	9109	9189	9228	9269
NTPC	156	156	155	156	157	158
ONGC	167	165	163	168	170	173
POWERGRID	190	189	188	190	191	192
RELIANCE	1177	1170	1163	1177	1184	1191
SBIN	299	296	292	298	301	303
SUNPHARMA	586	583	581	586	589	592
TATAMOTORS	258	256	254	260	262	266
TATASTEEL	554	550	546	555	559	564
TCS	1979	1963	1947	1973	1989	1998
TECHM	663	653	644	664	674	684
TITAN	919	900	881	921	940	961
ULTRACEMCO	4168	4140	4111	4180	4208	4249
UPL	641	637	633	641	645	648
VEDL	222	217	211	220	226	229
WIPRO	278	277	275	279	280	282
YESBANK	373	367	360	370	377	380
ZEEL	521	517	514	522	525	529



## NSE CIRCULARS

**NSE Download RefNo. : NSE/CML/38523:** Listing of Security of HDFC Asset Management Company Limited (IPO) (pdf)W.e.f. Aug 06, 2018

**NSE Download RefNo. : NSE/CML/38495 :** Listing of further issues of ICICI Lombard General Insurance Company Limited and Zensar Technologies Limited (pdf)W.e.f. Aug 06, 2018

**NSE Download RefNo. : NSE/CML/38508:** Consolidation of Equity Shares - Signet Industries Limited (pdf)W.e.f. Aug 03, 2018

**NSE Download RefNo. : NSE/CML/38482:** Suspension of trading in equity shares - Techno Electric & Engineering Company Limited (pdf)w.e.f suspension date

**NSE Download RefNo. : NSE/SURV/38515:** Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. Aug 06, 2018

**NSE Download RefNo. : NSE/COMP/38518:** Submission of Annual Returns for the year 2017-18 (zip))W.e.f. Aug 06, 2018

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
NELCAST	06-Aug-18	Dividend- Re 1 Per Share
MONSANTO	06-Aug-18	Dividend- Rs 15 Per Share
OFSS	06-Aug-18	Dividend- Rs 130 Per Share
GODREJCP	06-Aug-18	Interim Dividend
AVTNPL	06-Aug-18	Dividend- Re 0.20 Per Share
TIDEWATER	06-Aug-18	Dividend- Rs 100 Per Share
GRPLTD	08-Aug-18	Dividend - Rs 1.25 Per Share
WHEELS	08-Aug-18	Dividend- Rs 9 Per Share
LUMAXTECH	09-Aug-18	Dividend- Rs 2 Per Share (Rate Updated)
WSTCSTPAPR	09-Aug-18	Dividend- Rs 4 Per Share (Date Revised)
LICHSGFIN	09-Aug-18	Dividend- Rs 6.80 Per Share
CERA	14-Aug-18	Dividend- Rs 12 Per Share
ASHIANA	14-Aug-18	Dividend- Re 0.25 Per Share
BLISSGVS	14-Aug-18	Dividend- Re 1 Per Share
IFGLEXPOR	14-Aug-18	Dividend- Rs 2 Per Share
MARUTI	14-Aug-18	Dividend Rs 80/- Per Share
MUNJALAU	14-Aug-18	Dividend- Rs 1.20 Per Share
PPAP	14-Aug-18	Dividend- Rs 2.50 Per Share
PRICOLLTD	14-Aug-18	Dividend- Re 1 Per Share
SOMANYCERA	14-Aug-18	Dividend- Rs 2.70 Per Share
HERITGFOOD	20-Aug-18	Dividend- Rs 2 Per Share
ECLERX	20-Aug-18	Dividend- Re 1 Per Share
PIDILITIND	21-Aug-18	Dividend- Rs 6 Per Share
ZODIACLOTH	21-Aug-18	Dividend- Re 1 Per Share
ALKEM	23-Aug-18	Dividend- Rs 7 Per Share



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1197/\$1175 & Resistance = \$1251/\$1294.**
- **Crude oil range (WTI)->\$64 to \$74.**
- **U.S. Stocks Climb, Dollar Weakens After Jobs Data: Markets Wrap:** - Most U.S. stocks rose, the dollar weakened and Treasury yields fell after the latest jobs report showed a steady labor market that supported the Federal Reserve's outlook for only gradual interest-rate increases.
- **Forex- Dollar Strengthens as Trade Tensions Pressure Chinese Yuan:** - The U.S. dollar continued to hold against other major currencies on Friday, as trade tensions between the U.S. and China lingered. The dollar was boosted after the Fed left interest rates unchanged on Wednesday, as expected. The central bank upgraded its view on the economy, as strong U.S. economic data supports gradual rate hikes to continue.
- **Commodities - U.S. Crude Heads for Flat Week After Sharp Decline in July:** - Oil prices traded slightly lower on Thursday, after a solid rebound in the prior session, as bullish and bearish trends balanced after July's sharp decline.
- **Gold Surges on Weak U.S. Data:** - Gold prices were higher on Friday after disappointing jobs data pushed the U.S. dollar lower. Meanwhile, the number of jobs added to the economy was less than expected in June, but still strong enough to keep the Federal Reserve on track to gradually increase interest rates. The Fed left interest rates unchanged on Wednesday, as expected, but pointed to the potential for increased rate hikes due to strong U.S. economic data. Higher rates are a negative for gold as the precious metal, which does not pay interest.

## TRENDS & OUTLOOK – DATE: 06-Aug- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (OCT)	29194	29410	29660	29959	30231
SILVER (SEPT)	36036	37200	38140	39355	40399

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (AUG)	407	412	418	425	430
ZINC (Aug)	172.60	176.45	180.25	184.90	188.55
LEAD (Aug)	138.40	141.30	145.90	150.10	153.75
NICKEL (Aug)	875	900	920	945	970

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	4455	4570	4690	4800	4966
NATURAL GAS (Aug)	186	190	195	201	207

### DATA TALKS : TODAY'S ECONOMIC DATA :

Loan Officer Survey.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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